

Regional Meetings

The Catholic Foundation Inc., created in 1988 as an Ohio nonprofit corporation, is registered as a tax-exempt entity with the IRS under the U.S. Catholic Conference of Bishops group ruling and complies with canon law.



CATHOLIC
FOUNDATION
DIOCESE OF
TOLEDO

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The Catholic Foundation invites all parish priests, lay leaders, business managers, development directors and finance / foundation / investment committee members to attend a Regional meeting.

What you can expect:

- Presentation by Jeff Weisker of Fund Evaluation Group on the Catholic Foundation investment policy and review of most recent fund performance
- One-on-one, pre-scheduled, consultation sessions with Jeff Weisker
- Overview of Catholic Foundation roles and responsibilities
- KeyBank representative on-site to go over the roles and responsibilities of KeyBank as the account holder and KeyLink access
- Additional specific topics based on data collected from the pre-survey

Prior to the meeting we ask for at least one person from each parish to complete the on-line survey. This will help determine additional items to address at each meeting. The survey will be e-mailed once reservation is received.

How to sign up:

- Please choose a meeting location most convenient for your planning purposes
 - ⇒ April 25, Findlay, St. Michael; Marian Room 5:30–6:30 PM
 - ⇒ August 2, St. Philomena Deanery; 5:30–6:30 PM
 - ⇒ August 3, Toledo; 7:30–8:30 AM
 - ⇒ November 9, Blessed Junipero Serra Deanery; 5:30–6:30 PM
- E-mail mkravetsky@toledodiocese.org or call Michelle Kravetsky (419-244-6711) at the Catholic Foundation with your reservation, please include name and email address for all attending
- If you would like a 15 minute meeting with Jeff Weisker from FEG please identify your preferred time. Evening sessions will be offered at 4:45, 5:00, 5:15, 6:30, 6:45 and 7:00. Morning sessions for the August 3rd date will be offered at 7:00, 7:15, 8:30, 8:45 and 9:00.
- Submit additional questions or topics of interest via e-mail to Michelle Kravetsky at mkravetsky@toledodiocese.org