

AUTHORIZED REPRESENTATIVE UPDATE FORM

1. PARTICIPATING ENTITY INFORMATION:

Name: _____

Address: _____

Telephone: _____

2. ACCOUNT INFORMATION:

Account Name	Status of Account (General or Designated/Restricted)	Approximate Value of Account on Date of this Agreement

3. DESIGNATION OF AUTHORIZED REPRESENTATIVES: The Catholic Investment Trust and the Trustee will take instructions from an Authorized Representative(s) with regard to investments of Account(s) and, subject to the terms and condition of the Catholic Investment Trust, Distribution Requests from Account(s). For parishes and other organizations created pursuant to the Cannon Law of the Roman Catholic Church, this shall include the persons with specific fiduciary responsibility for the Accounts, to include the Pastor (or equivalent), and may include others such as the Chairperson of the parish Financial Council, (or their equivalent). Authorized Representatives for entities created pursuant to state law must be appointed consistent with the articles, charter, by-laws and/or regulations of those organizations. Participating Entity must appoint at least one Authorized Representative:

PARTICIPATING ENTITY’S AUTHORIZED REPRESENTATIVE(S) SHALL BE:

Name: _____	Name: _____
Address: _____	Address: _____
Telephone: _____	Telephone: _____
Fax: _____	Fax: _____
E-Mail: _____	E-Mail: _____
Signature: _____	Signature: _____

Trustee shall be entitled to rely on this appointment and the continuing authority of such person until such designation is revoked in a writing in such form as required by the Trust Administrator, delivered to the officer of the Trustee responsible for the administration of the Trust at the time of such revocation.

All prior Designation of Authorized Representatives are revoked effective this date.

Acceptance by Participating Entity

For parishes and other organizations created pursuant to the Cannon Law of the Roman Catholic Church, acceptance must be approved by the pastor and acknowledged by the chair of the parish finance council, or their equivalent. For entities created pursuant to state law, execution must be consistent with governance provisions of articles, charter, by-laws and/or regulations of those entities.

Approved By:		Acknowledged By:	
_____	_____	_____	_____
Name:	Date	Name:	Date
_____	_____	_____	_____
Name:	Date	Name:	Date

Acknowledgements by Trust Administrator and Trustee

Diocese of Toledo Management Corporation, as the Administrator of the Diocese of Toledo Catholic Investment Trust, hereby consents to the administration of the forgoing described Funds by the Diocese of Toledo Catholic Investment Trust.

Key Bank, as Trustee of the Diocese of Toledo Catholic Investment Trust, hereby acknowledges that the forgoing described Funds shall be subject to administration under the terms of the Diocese of Toledo Catholic Investment Trust.

Diocese of Toledo Management Corporation,
Trust Administrator

Key Bank, Trustee

By: _____

By: _____

Name: _____

Name: _____

Position: _____

Position: _____

Date: _____

Date: _____