

DELIVERY INSTRUCTIONS
Diocese of Toledo Catholic Investment Trust

Wire Transfer Instructions

Bank: Key Bank
Address: 100 Public Square
Cleveland, OH 44113
ABA#: 041001039
Account name: Trust Department
Account number: 5064
For further credit to: 0735407 Stock Gift Acct
Reference: *Donor name and parish/school*

Stock Transfer Instructions

Bank: Key Bank
DTC#: 2205
Account number: 0735407
Account Name: Stock Gift Acct
Reference: *Donor name and parish/school*

If you are transferring mutual funds, please contact Randy England at Key Bank at the number below. Please note that transfers of mutual funds, physical certificates, or other types of unique securities may require additional handling and could take three weeks or more to process.

Federal Tax ID#: 84-2256617

Please contact either the Catholic Investment Trust or Key Bank should you or your bank have any questions.

Catholic Investment Trust 419-244-6711

Key Bank Randy Englund
Trust Associate
419-259-8218