

**DELIVERY INSTRUCTIONS**  
**Diocese of Toledo Catholic Investment Trust**

**Wire Transfer Instructions**

Bank: Key Bank  
Address: 100 Public Square  
Cleveland, OH 44113  
ABA#: 041001039  
Account name: Trust Department  
Account number: 5064  
For further credit to: 0735407 Stock Gift Acct  
Reference: *Donor name and parish/school*

**Stock Transfer Instructions**

Bank: Key Bank  
DTC#: 2205  
Account number: 0735407  
Account Name: Stock Gift Acct  
Reference: *Donor name and parish/school*

If you are transferring mutual funds or other types of securities, please contact Erin Adler at Key Bank at the number below. Please note that transfers of mutual funds, physical certificates, or other types of unique securities may require additional handling and could take three weeks or more to process.

**Federal Tax ID#:** 84-2256617

Please contact either the Catholic Investment Trust or Key Bank once you are ready to process the transfer. This will allow us to identify the gift once it arrives and credit the proper fund. You or your broker may contact one of the following:

**Catholic Investment Trust** 419-244-6711

**Key Bank** Randy Englund  
Trust Associate  
419-259-8218